



RIISnet: THE ULTIMATE BANK ADVISORY & PRESERVATION TOOL

Your Properties:	Demand	Buyers	Supply	Assets
Eastland Shopping Center	↑	95	↓	25
13 St. West Industrial Note	↑	63	↓	3
Olde District Hotel	↓	12	↑	51

- Complete Confidentiality
- Forward-looking Price Modeling & Valuation
- Real-time Connectivity to the Industry's Most Prolific Buyers
- Free Access, Price Modeling, and Analytics

RIISnet (www.riisnet.com) is the first real-time centralized, free access, yet confidential marketplace for assets and notes that allows banks and other financial institutions to intelligently shed impaired, non-performing, under-performing and repossessed assets in the shortest possible time frame, at the requisite pricing to preserve tier ratios and reserve dollars, all with unprecedented efficiency and transparency. RIISnet is also the only analytical tool that can be used by financial institutions to determine the optimum time, from a market and capital perspective, to dispose of such assets.

RIISnet accurately constructs the optimal, defensible disposition strategy to restore your institution's sustainable health in the shortest possible time period. Simply put, RIISnet, employed by a certified RIISnet user, quickly and clearly tells you:

Which assets or notes to sell, In what order, To whom, At what price, When and Why!

RIISnet's patented technology empowers financial institutions to create and implement portfolio management and risk assessment strategies based on exclusive real-time and forward-looking market and transaction data.

RIISnet is the only firm to be entrusted with the closely held, confidential annual acquisition and disposition plans of the industry's major market participants. As such, RIISnet exclusively maintains advance knowledge of current and future industry trends, volumetric relationships of supply and demand and an intimate forecast of likely transaction activity between market participants.

RIISnet's marketplace currently houses hundreds of billions of dollars of qualified and vetted demand for notes and physical assets from hundreds of REITs, funds and private organizations that represent over 40% of the commercial real estate industry's annual transaction volume.

RIISnet's transaction platform matches demand to supply and supply to demand using specific real time descriptive data points that are electronically aligned to create the optimal match between bank and buyer, and then provides immediate electronic connectivity between the parties to confidentially close transactions in a secure, private due diligence virtual environment.